

The 5th China Venture Capital & Private Equity Forum @ Silicon Valley

第五届中国创业投资暨私募股权投资 硅谷论坛 2010

Date: May 4th, 2010

Venue: Crowne Plaza Hotel, Palo Alto, Silicon Valley, U.S.

Organizer



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Private Equity Forum
 The 5th China Venture Capital & Private Equity Forum @ Silicon Valley 2010

Tuesday, May 4, 2010

7:30-8:30	Registration & Breakfast
8:30-8:35 	Welcome Address John Dean , Zero2IPO Group, Chairman
8:35-8:40 	Conference Overview Catherine Ngo , Zero2IPO Group, Executive Vice President
8:40-9:00 	Keynote Speech Tim Draper , Draper Fisher Jurvetson, Managing Director
9:00-9:20 	Keynote Speech Gavin Ni , Zero2IPO Group, Founder, CEO & President The latest statistics and forecasts from the Zero2IPO Research Center presented by China's leading VC/PE industry observer.
9:20-10:30	Session 1: China VC Market Outlook: Winning Strategies in a Dynamic Environment Danny Lui has been on the ground in China since the early eighties and was founder of one of the country's most successful companies. His hand-picked panel of seasoned investors and entrepreneurs draws important conclusions about the China VC market and guides the audience to unique strategies that can win. Learn the importance of fund strategy, how to find the best VC/PE talent, tips on managing a China fund, and how to effectively monitor deals with metrics you can trust. Moderator: Danny Lui , Zero2IPO Group, Vice Chairman Xiaodong Jiang , NEA, NEA Partner, Managing Director of NEA China Jeff Richards , GGV Capital, Partner Anping Shi , Shenzhen Capital Group, Vice President Finian Tan , Vickers Financial Group, Chairman Jun Xue , Tsinghua Science Park Venture Capital, Managing Director Joe Zhou , Keytone Venture, Founder & Managing Partner
10:30-10:50	Coffee Break
10:50-12:00	Session 2: Private Equity Investing In China: Opportunities and Pitfalls A panel of US and China private equity managers share their views on the overall China economy in general and the China PE market specifically. Buoyed by China's own stimulus package, will the China economy continue to grow vs. the US, or is a "Bubble" ahead? How does PE investing there compare with the US. Learn which industry sectors hold the most promise and why strategies which work in the US may not apply to China. Moderator: Gavin Ni , Zero2IPO Group, Founder, CEO & President Joe Golden , China Broadband Capital Partners LP(CBC Capital), Partner Owen B.Tu China Merchants Technology Investment (Shenzhen) Co., Ltd, General Manager

	<p>Yibing Wu, CITIC Private Equity Funds Management Co.,Ltd., President Steven Xi, Riverwood Capital, Managing Director</p>
12:00-13:30	Business Luncheon
13:30-14:00	<p>Fireside Chat-Why China Deserves Its Own Unique Fund Strategy, A Case Study?</p> <p>Interviewer: John Dean, Zero2IPO Group, Chairman</p> <p>A brand name US/China venture capital firms' leaders share their proven approach to assessing the China market, finding a winning strategy, and navigating the benefits of partnering with an existing team vs. building a team from the ground up.</p> <p>Jim Breyer, Accel Partners, Partner Hugo Shong, IDG-Accel Partners, Partner</p>
 	
14:00-14:10	Break
14:10-15:10	<p>Session 3: China Vs. US: Which "Exit Ramp" Is Best?</p> <p>As China starts to see exits when the rest of the world is not, a panel of experienced US and China experts talk about China's liquidity alternatives. They'll report the latest US vs. China exit statistics before diving into key risks and regulatory issues. Also, learn about the new ChiNext market (the NASDAQ of China) as an exit alternative.</p> <p>Moderator: Dixon Doll, DCM, Co-founder and General Partner</p> <p>David Gong, Tsing Capital, Venture Partner David Lee, Orrick, Partner Richard Li, Legend Capital, Managing Director, Head of Shanghai Office Geoffrey Y. Yang, Redpoint Ventures, Managing Director</p>
15:10-15:25	Coffee Break
15:25-15:35	<p>Keynote Speech</p> <p>Fang Fang, Investment Banking, J.P. Morgan Chase, Managing Director, Vice Chairman, Asia and CEO, China</p>
	
15:35-16:35	<p>Session 4: Listen to Entrepreneurs' Voices: Business Opportunities in China After The Recent Financial Crisis.</p> <p>A delegation of 30 entrepreneurs and investors from Tsinghua Entrepreneur & Executive Club(TEEC) with mixed background will visit US in May. They join the conference and will share with you their observations on the opportunities in different business sectors in China: Clean Tech, Internet, Mobile, Healthcare, Consumer, etc..</p> <p>Moderator: Fang Fang, Investment Banking, J.P. Morgan Chase, Managing Director, Vice Chairman, Asia and CEO, China</p> <p>Hui Jin, Xin Feng Resources Recycling Investment Holdings Co Ltd.,CEO Jun Yu, Zylogic Semiconductor Corporation, Founder Yiming Zhu, GigaDevice Semiconductor (Beijing) Inc., President Xiangdong Zhang, HiChina Web Solutions Ltd., President &CEO</p>
16:35-17:35	<p>Session 5: LPs and China: Crafting a Winning Investment Strategy</p> <p>Our final panel of the day focuses more specifically on the needs of US limited partners already investing in China or considering investing there. Key questions this panel will consider are: What is the right allocation to China? How do China funds differ from US funds? What will be the impact of newly emerging RMB funds on the PE/VC market? Gaining access to the "Top China Funds"-Are fund of funds an answer?</p>

	<p>Moderator: Catherine Ngo, Zero2IPO Group, Executive Vice President</p> <p>Alan Chang, Capricorn Investment Group, Principal & Managing Director-Asian Investments</p> <p>Aaron Gershenberg, SVB Capital, Managing Partner</p> <p>Ralph Jaeger, Cambridge Associates, Senior Research Consultant</p> <p>Melissa Ma, Asia Alternatives, Co-Founder and Managing Director</p> <p>Christy Richardson, The Hewlett Foundation, Director of Private Equity Investments</p> <p>Christopher E. Yang, Grove Street Advisors, General Partner</p>
18:00-20:00	Dinner
18:00-18:30 	Keynote Speech @ dinner Michael Moritz, Sequoia Capital, Partner