



清科集团



The 5th China Venture Capital & Private Equity Forum @ Silicon Valley 2010

2010第五届中国创业投资暨私募股权投资硅谷论坛

Venue: Crowne Plaza, Palo Alto, Silicon Valley, U.S.

Date: May 4, 2010



Tuesday, May 4, 2010

7:30- 8:30 Registration & Breakfast

8:30- 8:35 Welcome Address



John Dean,
 Zero2IPO Group,
 Chairman

8:35- 8:40 Conference Overview



Catherine Ngo,
 Zero2IPO Group,
 Executive Vice President

8:40- 9:00 Keynote Speech

9:00- 9: 20 Keynote Speech-"Dashboard Download"- Recent Trends of VC Investing in China and a Look at 2010 and Beyond



Gavin Ni, Zero2IPO Group, Founder, CEO & President
 The latest statistics and forecasts from the Zero2IPO Research Center presented by China's leading VC/PE industry observer.

9:20-10:30 Session I- China VC Market Outlook: Winning Strategies in a Dynamic Environment

Moderator: Danny Lui, Zero2IPO Group, Vice Chairman
 Danny Lui has been on the ground in China since the early eighties and was founder of one of the country's most successful companies. His hand-picked panel of seasoned investors and entrepreneurs draws important conclusions about the China VC market and guides the audience to unique strategies that can win. Learn the importance of fund strategy, how to find the best VC/PE talent, tips on managing a China fund, and how to effectively monitor deals with metrics you can trust.

10:30-10:50 Coffee Break

10:50-12:00 Session II- Private Equity Investing In China: Opportunities and Pitfalls

A panel of US and China private equity managers share their views on the overall China economy in general and the China PE market specifically. Buoyed by China's own stimulus package, will the China economy continue to grow vs. the US, or is a "Bubble" ahead? How does PE investing there compare with the US. Learn which industry sectors hold the most promise and why strategies which work in the US may not apply to China.

12:00-13:30 Business Luncheon

13:30-14:10 Fireside Chat-Why China Deserves Its Own Unique Fund Strategy, A Case Study?

Interviewer: John Dean, Zero2IPO Group, Chairman
 A brand name US/China venture capital firms' leaders share their proven approach to assessing the China market, finding a winning strategy, and navigating the benefits of partnering with an existing team vs. building a team from the ground up.

14:10-14:30 Keynote Speech

14:30-14:35 Get up & Stretch Break

14:35-15:30 Session III: China Vs. US: Which "Exit Ramp" Is Best?

As China starts to see exits when the rest of the world is not, a panel of experienced US and China experts talk about China's liquidity alternatives. They'll report the latest US vs. China exit statistics before diving into key risks and regulatory issues. Also, learn about the new ChiNext market (the NASDAQ of China) as an exit alternative.

15:30-16:00 Coffee Break

16:00-16:20 Keynote Speech

16:20-17:20 Session IV- LPs and China: Crafting a Winning Investment Strategy

Our final panel of the day focuses more specifically on the needs of US limited partners already investing in China or considering investing there. Key questions this panel will consider are: What is the right allocation to China? How do China funds differ from US funds? What will be the impact of newly emerging RMB funds on the PE/VC market? Gaining access to the "Top China Funds"-Are fund of funds an answer?

17:20 Cocktail Party

18:00-20:00 Networking & Dinner