



CHINA VENTURE CAPITAL & PRIVATE EQUITY FORUM, NEW YORK

中国创业投资暨私募股权投资纽约论坛

Venue: The Westin New York, U.S. Date: Apr 28th, 2009 Website: <http://events.zero2ipo.com.cn/ny2009/>

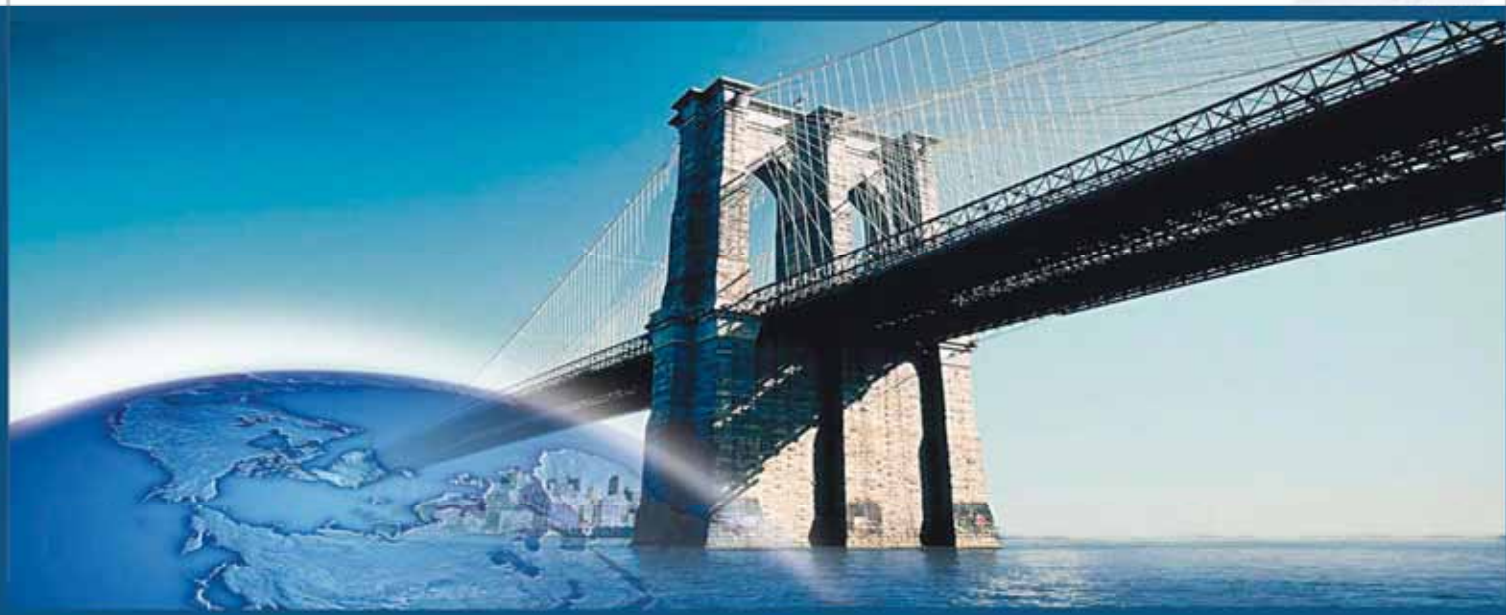
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Tuesday, April 28, 2009

7:30- 8:25 **Registration & Breakfast**

8:25- 8:30 **Conference Overview**

8:30- 8:35 **Welcome Address**



John Dean,
Zero2IPO Group,
Chairman

8:35- 9:20 **Fireside Chat**

Moderator:

John Dean, Zero2IPO Group, Chairman



Jim Breyer,

Accel Partners, Partner



Hugo Shong,

IDG VC, Founding General Partner



Andrew Y. Yan

SAIF Partners, Managing Partner



9:20- 9:40 **Keynote Speech**

Gavin Ni,

Zero2IPO Group,
Founder, CEO & President



9:40-10:00 **Coffee Break**

10:00-11:00 **Session VC in China: Challenges and strategies in the economic crisis**

- Review and analysis of China venture capital and private equity market investment in 2008.
- To what extent will the decrease in export, growing unemployment and problems in agricultural workers affect the Chinese economy in 2009? Can GDP growth reach 8%? What influence will there be on equity investment?
- Under the downturn, what changes will there be in the investment focus and trends in China in 2009?

Moderator: Catherine Ngo, Startup Capital Ventures, General Partner

Chris R. Burch, Shenzhen Capital Group (SCG), Chief Investment Officer

Vivian Chen, CDH Venture, Partner

William Chen, DT Capital Partners, Managing Partner

Sonny Wu, GSR Ventures, Founder & Managing Director

Joe Zhou, Keytone Ventures, Founder & Managing Partner

11:00-11:20 **Keynote Speech**

Dixon Doll

DCM, Co-founder & General Partner

NVCA, Chairman



11:20-12:20 **Session US-China Dialogue: How should the two big stakeholders cooperate in the VC/PE market?**

- What should we do together in this financial crisis?
- What does US VC/PE think about the emergence of the Chinese counterparts?
- Emergence of RMB funds: will they be the terminators or good partners for the US Dollar funds in China?

- Will more capital go to China in this global financial crisis?

Moderator: Danny Lui, Zero2IPO Group, Vice Chairman

David D. Chow, CTC Capital, General Partner

Hope Chen, DFJ China, Partner & Head of DFJ China

Daniel W. Frank, Cooley Godward Kronish LLP, Partner

Xiaodong Jiang, NEA China, Managing Director

Ouyang Xiangyu, Legend Capital, Managing Director

12:20-14:00 **Business Luncheon**

14:00-14:20 **Keynote Speech**

Kathy Xu,

Capital Today Group,
Founder & Managing Partner



14:20-15:20 **Session PE in China: An investment with Chinese characteristics and advice from US PEs**

- How should PEs adapt to China in investment strategy and structure?
- PIPE, Growth capital, Real estate, Buyout? What types of asset allocation will be a good strategy in China in 2009?
- When will be the golden time for buyout funds?
- Predictions on market trends in 2009 and how will PE investors survive and develop in this financial crisis?
- US PE's advice to China PEs.

Moderator: Roger S. Leeds, EMPEA, Chairman

SAIS of the Johns Hopkins University, Professor

Maximillian C. Justicz, Goldman, Sachs & Co., Managing Director

Bernard McGuire, Jr., PCGI, Managing Director

Chertek Quek, New Horizon Capital, Managing Director

Charles P. Wu, China Investment Fund, Managing Partner
IBM, Vice President

15:20-15:50 **Coffee Break**

15:50-16:10 **Keynote Speech**

Drew J. Guff,

Siguler Guff & Company,
Managing Director & Founding Principal



16:10-17:10 **Session LP in China: Special strategies for the down cycle**

- How to invest in a period with uncertainty?
- What investment opportunities are Chinese and US LPs interested in?
- How to find the best fund managers in China during the financial crisis.
- What will be the effects from the emergence of Chinese LPs?

Moderator: Aaron Gershenberg, SVB Capital, Managing Partner

Alan Chang, Capricorn Investment Group, LLC, Principal & Managing Director-Asian Investments

Sam DeRosa-Farag, Morgan Creek Capital Management, LLC, Principal, Investment Team

Anthony J. Roscigno, JP Morgan, Portfolio Manag

Ching Tan, Siguler Guff & Company LLC, Managing Director & Head of Siguler Guff's Shanghai office

Li Tan, Carnegie Corporation of New York, Director of Investments

17:30-20:00 **Networking & Dinner**

<http://www.zero2ipo.com.hk/cvof/ny2009/>

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