

2010
CVCOF
@ Tokyo
Zero2IPO - JCD - China Venture Capital & Private Equity Forum

チャイナ・ベンチャー・キャピタル&プライベート・エクイティ・フォーラム東京
中国创业投资暨私募股权投资
东京论坛 2010
东亚投资・金融论坛

主办单位

Zero2IPO 清科集团
Zero2IPO Group



喜来登美雅高饭店 / 日本・シエラトン都ホテル東京 | 日期: 2010年9月15日 | 网站: <http://events.zero2ipo.com.cn/2010/jp2010/>

Overview

What "time" has been changing is not only the pace of global economic recovery, but also other aspects, like the pattern of Asia-Pacific equity markets in the eighteenth month immediately following the sub-prime mortgage crisis, and during the six-month upgrading of the European sovereign debt crisis.

Is it like wind blowing from the west?

In Japan, Singapore, and Hong Kong, large hedge funds have found their way into Europe and the United States. FOF and LP of Europe and the United States are everywhere to see in the Asia-Pacific region, bringing with them huge sums of money and operational experience in capital. However, they find it hard to display their talents when confronting the limitations of local policies and laws. What is desperately in need is for funds to enter the Asia-Pacific region both quickly and meeting relevant requirements as much as possible, and to share the fruits of the rapid economic recovery in the Asia-Pacific region.

Is it like meeting on the narrow road?

Is the rapid rising of the local venture capital institutions in the Asia-Pacific region only a challenge to the localization of European and American venture capital firms operating in this region? Or will it profoundly subvert the dominant position of the European and the American venture capital in the Asia Pacific region in the past?

Pension funds, insurance companies and family institutional investors tend to be conservative in Europe and the United States, while in Asia, adequate capital mobility and local VC sectors are in rapid growth. So has the latter quietly taken over the initiative in the venture capital of the Asia-Pacific region? Foreign venture capital institutions urgently need to determine how to defend their equity investment position in the Asia-Pacific region.

Is it like great waves washing away the sand?

In Asia-Pacific region, is venture capital creating industry bubble in New Energy? Or is New Energy destined to follow the IT industry and become VC's next time transgressive investment highlight? In Asia Pacific, Europe and America, how many emerging markets have been saturated and high-growth industries are worth the attention? How long will it take for leveraged buyouts, mezzanine capital and other financial innovations to flourish in the Asia-Pacific region?

Secrets will be unlocked in China Venture Capital & Private Equity Forum, Tokyo 2010, concerning all the questions and problems urgently needing to be addressed. On September 15, 2010, Zero 2IPO and JCD will work together again with well-known economists, government officials and senior equity investors from Japan, China, Korea, Singapore and other countries and regions, discussing, analyzing, and predicting the current prospects for the economic recovery in Asia-Pacific region and the problems encountered in the equity investment industry. They will also carry out in-depth analysis on hot topics for all-round economic cooperation in Asia and starting up a new Asian era.

Agenda

September 14, 2010 Golf Friendship Competition

08:00-08:50 **Registration**

09:00-09:30 **Opening Ceremony**

Opening Remark: Zhimin Xu, JCD Co., Ltd, President

Hao Yan, Chinese Chamber of Commerce in Japan, Chairman

EPS Co.,Ltd., President & CEO

Golf Ball Opening Ceremony: Masanori Akiyama, SKY Perfect JSAT Corporation, President & Chief

Executive Officer

Taking photos

09:30-16:30 **Golf Friendship Competition**

16:30-18:00 **Friendship Party**

Awarding Ceremony: Kazunori Ozaki, HONMA GOLF CO.,LTD., Representative Director President

18:00 **End of the Golf Friendship Competition**

19:30 **Welcome Party -- Sponsored by Nishimura & Asahi**

<http://www.zero2ipo.com.hk/cvcf/jp2010/>

China Venture Capital & Private Equity Forum, Tokyo 2010

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21:00 **End of the Party**

September 15, 2010 Investment in East Asia-Financial Forum

09:30-10:00 **Conference Registration**

10:00-10:10 **Opening Remark**

Gavin Ni, Zero2IPO Group, Founder, CEO & President

Opening Remark

10:10-10:20 **Zhimin Xu**, JCD Co., Ltd, President

10:20-10:30 **Speaker Remark 1: Kouhei Ohtsuka**, FSA, Deputy Minister

10:30-10:40 **Speaker Remark 2: Atsushi Saito**, Tokyo Stock Exchange Group, Inc., President & CEO

10:40-11:10 **Keynote Speech 1: Bin Qi**, China Securities Regulatory Commission, Director-General of Research Center

11:10-12:10 **Session 1: Strengthen Financial Cooperation in East Asia and Consolidate Economic Recovery Results**

According to the evaluation report released by the World Bank for six months in East Asia, economies in regions of East Asia has returned to or even exceeded pre-crisis economic level, as a result of increased inventories, domestic demand and export. The World Bank forecasts that the economic growth in the East Asian emerging market economy will reach 8.7% this year, well above the global growth expectation of 4.1%, indicating a positive regional economic growth outlook.

- What does the current economic recovery in East Asian countries indicate?
- What lessons and inspiration has the financial crisis brought to the future financial cooperation in East Asian countries?
- What measures do countries in East Asia jointly take to consolidate the economic recovery results?
- As for the establishment of China-ASEAN Free Trade Area, and "China-ASEAN Investment & Cooperation Fund" of 10 billion U.S. dollars, what changes will they bring to East Asian countries?

Moderator: Danny Lui, Zero2IPO Group, Vice Chairman

Speakers:

York Chen, iD TechVentures Ltd., Founding Managing Partner

Kyeong-Ku Kang, KTB Investment & Securities, Tokyo Office, Managing Director

Mikihide Katsumata, Mobile Internet Capital, Inc., President & Chief Executive Officer

Alan Song, SB China Venture Capital (SBCVC), Managing Partner

Joe Zhou, Keytone Ventures, Founder and Managing Partner

12:10-12:40 **Keynote Speech 2: Hongchun Wan**, Creat Fund Management Co., Ltd, Founding Managing Partner

12:40-14:00 **Business Luncheon**

14:00-14:30 **Keynote Speech 3: Toshihide Yahiro**, Ministry of Economy, Trade and Industry, Director, New Business Policy Office, Director for New Industry and Job Creation Policy, Economic and Industrial Policy Bureau

14:30-15:30 **Session 2: Seize Consumption Opportunities and Enhance Regional Economic Interdependence**

Stimulated by financial and monetary policies and due to the recovery of the global trade, China's economy has maintained a rapid and stable growth. The consumption desire and level of the Chinese people gets higher as a result of the rise of RMB and the soaring per capita income. As high demands for automobiles, housing are met, overseas travel, consumption, and the tremendous purchasing power of the Chinese people bring great stimulation to the neighboring countries. After the trend of traveling and purchasing in East Asia, recent years, more and more Chinese people take to hot springs, fancy food, and exquisite products of Japan.

- How does the personal consumption growth of Chinese people influence Japan, Korea, and other neighboring countries?
- How do enterprises and companies in Japan react to China's traveling trend to their country?
- As visa services become more convenient, will Japan open its door to Chinese people for traveling?
- As Chinese people purchase a large scale of real estate in Japan, will it affect land prices or will it lead to further real estate bubble?

Moderator: Shibin Jo, JCD Co.,Ltd., President & CEO

Speakers:

Cho Reirei, DAIFU Co.,Ltd., President

Haruo Yamamoto, Largo Corporation Ltd., President & Representative Director

Masahide Katsumata, Ministry of Land, Infrastructure, Transport and Tourism, Director of Inbound Tourism Promotion Office, International Tourism Promotion Division, Japan Tourism Agency

Masari Suzuki, J. F. Oberlin University, College of Business Management, Professor

Shigeru Shiraishi, JTB Kanto, Head of China Dept., International Business Division, Sales Department

15:30-15:50 **Keynote Speech 4: Ping Xu**, Vangoo Investment Partners, General Partner

15:50-16:00 **Coffee Break**

16:00-17:00 **Session 3: Share Lessons and Experience on Investment and Jointly Expand Investment Channels**

East Asia's rapid economic growth and industrial restructuring have brought good news for investment. How does the rapid economy growth boost the development of VC/PE market? How does the rise of RMB funds affect China's equity market structure? How can regulations and policies related to China's foreign investment be interpreted?

- After the crisis, where will the next wave of investment opportunities in East Asia be located?
- How can we interpret the transfer of equity from "winter" to "summer"?
- In the formation of a new economy, how do we understand investment opportunities in areas like chain industry, clean technology, and TMT?
- What opportunities does China's rapid economic growth bring to Japanese investment institutions?

Moderator: Masatoshi Go, Japan Venture Capital Association (JVCA), Chairman

Speakers:

Michael Chow, JAFCO Asia (China), Managing Director & Co-Head of China (North)

Dongliang Lin, IDG Capital Partners, Partner

Osamu Nagao, Mitsui & Co., Ltd, General Manager, Principal Investment Division

Mingchen Xia, Tokio Marine Asset Management Co., Ltd., Private Equity Department, Senior Fund Manager

Jeffrey Zeng, CDB-CITIC Capital Investment Management Co., Ltd, Managing Partner & General Manager

17:00-18:00 **Session 4: What's the Future of Cross-border M & A Like and How to Examine Integration Strategy**

After the international crisis, the capital market and real estate market in Japan suffer large scale downturn and many excellent enterprises have no alternative and are seriously underestimated with weak financing capability. With the continuous growth of China's capital market, payment ability and purchase desire of enterprises in China

are growing, and many enterprises seize this opportunity to speed up overseas M & A.

- Compared with the acquisition of U.S. companies, what are the characteristics like in China's acquisition of Japanese companies? What opportunities and risks for China's enterprises to carry out M & A in Japan?
- What stance does the political and business world in Japan take in China's M & A in Japan? How will China's enterprises cope with this?
- How will China examine the integration strategy after the cross-border M & A? Which aspects should attention be paid to in this process? How will the Chinese government and enterprises improve themselves?
- How will lessons and experiences of Japan's overseas M & A help to review the newly-emerged M & A opportunities?
- Given the blocked acquisition of China's enterprises of PRADA, make a comment on possible obstacles of China's acquisition of Japanese-owned enterprises.

Moderator: Hefu Zhang, East Associates Law Firm, Beijing, Partner

Speakers:

Erhai Liu, Legend Capital, Managing Director

Robert Liu, DT- Richland Fund, Partner

Akio Takahashi, Daiwa Securities Capital Markets Co., Ltd, Senior Managing Director

Yuanyao Wang, King Tech Corp., President

Rui Wang, Long Tree Capital Ltd., Partner

Kazuya Oishi, Nishimura & Asahi, Attorney-at-Law

18:00-20:00 **Dinner Party and Golf Friendship Competition Awards**
20:00 **End of the Forum**