

China Venture Capital & Private Equity Forum, Tokyo 2009

Venue: Sheraton Miyako Hotel Tokyo, Japan Time: Sep 10th, 2009

Website: events.zero2ipo.com.cn/jp2009/

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Mobile Internet Capital, Inc.



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Hong Kong Venture Capital and Private Equity Association
香港創業及私募投資協會



JAPAN

Tokyo



Agenda

September 10, 2009

9:30-10:00

Conference Registration

10:00-10:20

Opening and Welcoming Remarks

Gavin Ni, Zero2IPO Group, Founder, CEO & President

Zhimin Xu, JCD Co., Ltd, President

10:20-10:50

Keynote speech

Kathy Xu, Capital Today Group, Managing Partner

10:50-11:20

Keynote speech

Gavin Ni, Zero2IPO Group, Founder, CEO & President

11:20-12:20

Session I : VC/PE: China's prospect remains compelling

- How the changing capital markets of China and the world have influenced the investment strategy of VCs and their attitudes toward opportunities and challenges?
- Is the reviving asset valuation of China's enterprises the sign for the forthcoming prime investment opportunities?
- How will the cooperation between the Government Guide Funds and VC/PE affect the development of VC/PE?
- For the development of VC industry what improvements in policies, laws and regulations can we expect?
- What kind of competitive/cooperative relationship is between the RMB funds and foreign funds? How can RMB funds effectively build brand, retain talents and optimize management structure?

Moderator: Danny Lui, Zero2IPO Group, Vice Chairman

York Chen, iD TechVentures Ltd., President & Managing General Partner

Michael Chow, JAFCO Asia (China), Managing Director & Co-Head of China (North)

Nobuhiro Shimizu, Mitsui Ventures, Beijing Office & Shanghai Office, Investment Partner & Chief Representative

Chuan Thor, Highland Capital Partners, Managing Director

Joe Zhou, Keytone Ventures, Founder & Managing Partner

12:20-13:45

Luncheon

13:45-14:00

Keynote speech

Ping Xu, Vangoo Investment Partners, General Partner

14:00-15:00

Session II : Bilateral discussion: Grasping investment opportunities in both the micro and macro conditions

- Will China's 4-trillion stimulus package bring opportunities for Japanese companies and investors?
- How to view the transformation and transition in the industrial structure in China and Japan under the current economic downturn?
- How to identify and evaluate the investment value and potential of the Japanese companies in the emerging technology sectors?
- Seeking the cooperative opportunities between China and Japan in franchise chain industry, clean-tech and TMT.
- In the formation of the new economic pattern, how should the industries discussed above choose suitable capital markets to achieve the fundraising and exit?

Moderator: ZhiMin Xu, JCD Co., Ltd, President

Haiteng Chen, Baidu, Inc., Chief Representative in Japan
Baidu Japan Inc., Director

Toshihiko Oonishi, Daiwa Securities SMBC Co., Ltd, Executive Director

Daiwa Securities SMBC Principal Investments Corporation, Representative Director & Vice President

Akio Tanaka, Infinity Ventures Partners, Managing co-partner

<http://events.zero2ipo.com.cn/JP2009>

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Takashi Yamanaka, Mobile Internet Capital Inc., Senior Investment Officer
Mingyi Yang, Shanghai United-Cities Industry Co., Ltd., Board Chairman
Jeffrey Zeng, Kaixin Investment, Founding Managing Partner

15:00-15:20

Keynote speech

Yasuyuki Konuma, Tokyo Stock Exchange Group, Inc., Director of Business Development, Listing Department

15:20-15:30

Tea break

15:30-16:00

Keynote speech

Yiwen Luo, LaOX Co.,Ltd., CEO

16:00-17:00

Session III: M&A: exchange of ideas, communication and cooperation

- Analysis on the current situation and trend of the in-bound and out-bound M&A deals conducted by Chinese and Japanese corporations and hot issues concerned?
- Opportunities and risks facing Chinese corporations seeking M&As in Japan? How to identify and evaluate the potential of investment opportunities?
- How can the experience and lessons from Japanese corporations help China evaluate the emerging M&A opportunities?
- How can PE help Chinese corporations to achieve their goals in post-M&A management? What are the post-M&A integration strategies?
- Cultural and political challenges facing Chinese companies in acquiring Japanese companies? Will the restriction on Japanese technology export continue?

Moderator: Koji Ishikawa, DLA Piper Tokyo Partnership, Foreign Law Joint Enterprise, Partner/Lawyer

Hitoshi Karasuno, Corporate Financial Advisory, Deloitte Tohmatsu FAS, Partner

Shuichi Matsuzawa, WR Hambrecht & Co Japan, Inc., President, Managing Partner

Chertek Quek, New Horizon Capital, Managing Director

Hitoshi Yoshida, Unison Capital Inc., Corporate Auditor

Shoto Zhu, Oceans Sports Marketing and Entertainment Ltd., Founder & CEO

17:00-18:00

Session IV: LP: Investment strategy and practice under crisis

- The volatile market has provided diverse investment opportunities, against this backdrop, how should LP modify its investment strategy in response to the industrial shuffling?
- Given the current challenges in cash flow, how can LP effectively raise and allocate fund and the choice between prime market and secondary market?
- In the economic downturn, how to view and evaluate the situation of Chinese and Japanese LP markets?
- Do the Chinese LP and FOF need nurturing before they are mature? What experience can China learn from Japan?
- How to view the rise of RMB LP? What opportunities are there in cooperation with foreign LPs? What sorts of cooperative modes can be learned?

Moderator: Hal Morimoto, Astoria Consulting Group, LLC (New York & Tokyo), Managing Director

Kazushige Kobayashi, Alternative Investment Capital Ltd, President & CEO

Mamoru Numata, Sony Life Insurance Co., Ltd., Manager, Alternative Investments New Business Development Div

Hideya Sadanaga, Nippon Life Insurance Company, Deputy General Manager Credit & Alternative Investment Dept.

Soichi Sam Takata, Tokio Marine Asset Management Co., Ltd., Deputy Head of Private Equity

Junichi Umezu, The Dai-ichi Mutual Life Insurance Co., Manager (Structured and Alternative Investment Dept.)

Xucaai Yang, Tianjin Binhai New Area Venture Capital Guiding Fund, Chairman

18:00-20:00

Banquet and Networking -- Sponsored by **iD TechVentures Ltd.**

Banquet Address:

Gavin Ni, Zero2IPO Group, Founder, CEO & President

York Chen, iD TechVentures Ltd., President & Managing General Partner

20:00

End of the forum