

2009 中国创业投资暨私募股权投资中期论坛 CHINA VENTURE CAPITAL & PRIVATE EQUITY SEMI-ANNUAL FORUM 2009

地点: 北京柏悦酒店 时间: 2009年7月9日-10日
 Venue: Park Hyatt Beijing Time: July 9th-10th, 2009



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July 9, 2009 Morning (Thursday)

7:30-8:00	Early Morning Networking Break
8:00-9:00	Conference Registration
9:00-9:05	Welcome Remarks John Dean , Zero2IPO Group, Chairman
9:05-9:20	Keynote speech: Better Communication Between GP and LP Gary L. Bridge , Horsley Bridge Partners, Managing Director
9:20-9:35	Keynote speech Gavin Ni , Zero2IPO Group, Founder, CEO & President
9:35-10:35	<p>Session 1: VC Session: VC Review and Outlook in New Conditions</p> <ul style="list-style-type: none"> What has VC's experience been in China in the past ten years? What does the experience mean for the next ten years? And what trends and opportunities may arise? According to the data issued by Zero2IPO research center, investment amount plummeted over 70% in Q1'09. How long will the VC investment winter last? As China VC leaders, how do you find the future trends of Chinese economy? How to adjust the investment strategies? VC investment in Chinese mainland has been increasingly featured with PE elements. How to distinguish VC from PE in China? <p>Moderator: Danny Lui, Zero2IPO Group, Vice Chairman</p> <p>Hao Chen, Legend Capital, Managing Director & Head of Investment Feng Deng, Northern Light Venture Capital, Founding Managing Director Hugo Shong, IDG Capital, Founding General Partner Andrew Y. Yan, SAIF Partners, Managing Partner David Zhang, Matrix Partners China, Founding Managing Partner Kui Zhou, Sequoia Capital China, Partner</p>
10:35-11:35	<p>Session 2: PE session: Investment Adjustment and Strategy Streamlining in New Conditions</p> <ul style="list-style-type: none"> What implications does the global financial crisis have on Chinese PE market? And how to adapt them? For government-sponsored PEs, bulks of emerging private PEs, foreign PEs and Sino-foreign PE joint ventures, what strengths and weaknesses do they each have? How will the competition pattern evolve? Will domestic and overseas listed Chinese companies become magnet for PE investors? With A share market evaluation marching upward, is it still opportunistic for PE investors investing in public companies? <p>Moderator: Jing Huang, Bain Capital, Managing Director</p> <p>Lim Meng Ann, Actis, Partner & Regional Head (China & SE Asia) John Sun, New Horizon Capital, Executive Director</p>

	<p>Frank K. Tang, FountainVest Partners, Managing Partner & CEO</p> <p>Jeffrey Zeng, Kaixin Investment, Founding Managing Partner</p>
11:35-13:30	<p>Business Luncheon-- Sponsored by IntraLinks Inc</p> <p>Remarks: Thomas So, IntraLinks Inc, Sales Director</p>
July 9, 2009 Afternoon (Thursday)	
13:30-14:30	<p>Session 3: Managing through the downturn</p> <ul style="list-style-type: none"> • How should PEs manage and monitor their investments during economic downturn? • What are the challenges faced by portfolio companies during economic recession? • What are the opportunities in the downturn? <p>Moderator: Charles Feng, PwC, Beijing Office Lead Partner</p> <p>Michael Chow, JAFCO Asia (China), Managing Director & Co-Head of China (North)</p> <p>David Hong, KTB Investments, Partner of China Team</p> <p>Franki Lai, Net Movie Limited, CFO</p> <p>Chuan Thor, Highland Capital Partners, Managing Director</p> <p>Songling Yu, Oriental Cambridge Education Group, Chairman</p> <p>Joe Zhou, Keytone Ventures, Founder & Managing Partner</p>
14:30-15:30	<p>Session 4: “Doing Well by Doing Good[®]”: Opportunities, Risks and Strategies in the Cleantech Revolution¹</p> <p> (Sponsored by Tsing Capital)</p> <ul style="list-style-type: none"> • Cleantech is touted as the safe haven within the global financial turmoil. What are special about the opportunities and risks in this industry? • On the expanding list of cleantech areas such as renewable energy, energy efficiency, sustainable transportation, green building, waste management, new materials and sustainable agriculture etc., which one(s) will emerge as the winner(s)? • With current status and trends in mind, what understanding, challenges and prospects will the global cleantech industry bring to its Chinese counterpart? • What are the key differences in initiating and building a startup between cleantech and other industries such as TMT? <p>Moderator: Don Ye, Tsing Capital, Founder and Managing Partner</p> <p>Nicholas Parker, Cleantech Group LLC, Executive Chairman</p> <p>Roman Shaw, DT Capital Partners, Founding Partner</p> <p>David Wu, Net Power Technology Company, Founder and CEO</p> <p>Shiwen Wang, Enviroinvest, Chief Editor</p> <p>Xinghua Wang, ET Solar Group Corporation, Chairman</p> <p>Xi Yang, Draper Fisher Jurvetson, Vice President</p> <p><small>1 “Doing Well by Doing Good[®]” is a copyright of Tsing Capital</small></p>
15:30-16:00	Coffee Break
16:00-17:00	<p>Session 5: What Opportunities Will the Promulgation of New Medical Reform Plan Bring to VC/PEs in the Healthcare Sector?</p> <ul style="list-style-type: none"> • The new medical reform plan has put forward four key reform aspects, including policy on national basic drugs, medical service, public health service, and medical security. RMB850B will be invested in three years. In terms of specific policies, what investment opportunities will be released?

	<ul style="list-style-type: none"> What are the strategies and tactics for biopharmaceutical companies with expansion in domestic demand overseas market? Can M&A bring strong companies? Where is the opportunity hidden in the medical device market? How about the status quo and future growth room of health service industry? <p>Moderator: Alan Song, SB China Venture Capital (SBCVC), Managing Partner</p> <p>Min Cui, Bay City Capital, Partner</p> <p>Bill Li, Walden International, Managing Director</p> <p>Zhi Yang, BioVeda China Fund, Founder, Chairman and Managing Partner</p> <p>Xitang Ying, Beijing Chemclin Biotech Co.,Ltd., Juridical Person and Chief Executive Officer</p> <p>Lee Zhang, iKang Guobin Healthcare Group, Chairman & CEO</p>
17:00-18:00	<p>Session 6: How Will VC/PEs Win a Pie in the 3G-era RMB400B Gold Rush?</p> <ul style="list-style-type: none"> Carriers will invest RMB400B in 3G layout in the future three years. In what way will VC/PEs garner a pie in the large-scale investment? Big 3 carriers are going all out to win the 3G Battle. Will the tense competition be good for overall development of wireless application-based enterprises? In 3G era, what business model will be well received in Mobile-internet era? What is the current status of global TMT industry, how will it trend and how can investors capture the new growth points? <p>Moderator: Duane Kuang, Qiming Venture Partners, Founder & Managing Director</p> <p>Huang Li, Orchid Asia Group Management, Limited, Investment Director</p> <p>Alvin Sun, GGV Capital, Partner</p> <p>Jui Tan, BlueRun Ventures, Partner</p> <p>David Yuan, Redpoint Ventures, Partner and head of China</p>
18:00-18:30	Cocktail Registration
18:30-20:30	<p>Networking Cocktail Reception (Invitation only) --Sponsored by Capital Today</p> <p>Remarks: Baoma Wen, Capital Today Group, Partner</p>
July 10, 2009 Morning (Friday)	
7:30-8:00	Early Morning Networking Break
8:00-9:00	Conference Registration
9:00-10:00	<p>Session 7: GEB: Chinese-style NASDAQ or Small-sized SME Board?</p> <ul style="list-style-type: none"> How to find a proper positioning for GEB: Chinese-style NASDAQ or small-sized SME Board? What effects will GEB have on the choices of exit markets for both domestic and foreign VC/PE firms? To what effect will it reach the readjusted effectiveness of the original exit market pattern? What impacts will the launching of GEB give on the market development pattern of domestic and foreign VC firms? <p>Moderator: Wei Chen, Shenzhen Oriental Fortune Capital CO., LTD, Chairman</p> <p>York Chen, iD TechVentures Ltd., President & Managing General Partner</p> <p>Richard Hsu, Intel Capital China, Managing Director</p> <p>Zhenwei Lu, China Merchants Technology Holdings Co., Ltd, General Manager</p> <p>Sean Peng, WI Harper Group, Managing Director</p> <p>Nengguang Wang, Legend Capital, Managing Director, CFO</p>

	<p>Moderator : Yimin Zimmerer, Walden International, Managing Director</p> <p>Xin Feng, Beijing Baofeng Inc., CEO</p> <p>Yan Huang, CDH Venture, General Partner</p> <p>Lisa Lo, The CID Group, Partner CID Venture Management & Consulting (Beijing), Ltd., Managing Director</p> <p>Joe Lee, iPanel. TV Inc., Vice President</p> <p>Daniel Yang, SAIF Partners, Partner</p>
15:00-15:30	Coffee Break
15:30-15:45	<p>Keynote Speech</p> <p>Gavin Ni, Zero2IPO Group, Founder, CEO & President</p>
15:45-16:00	<p>Keynote Speech</p> <p>Kathy Xu, Capital Today Group, Managing Partner</p>
16:00-18:00	Awarding Ceremony of Zero2IPO Venture 50
18:30-20:30	<p>Networking Cocktail Reception (Invitation only)--Sponsored by Walden International</p> <p>Remarks: Bill Li, Walden International, Managing Director</p>